



National Federation of Occupational Pensioners Welfare Fund

Registered Charity Number 1053576, Unit 6, Imperial Court, Laporte Way, Luton, LU4 8FE
Telephone: 01582 663880 email: welfarefund@nfop.org.uk
Trustees: Mr A M Parker, Mr P Perryman, Mr R H Turner, Mrs J Ypey.

APPLICATION FOR FINANCIAL ASSISTANCE

1. Particulars of applicant				
Surname	Pay or Pension Number			
First Names	Date of Birth			
Address	Telephone No			
	NFOP Membership Number			
	Partners NFOP Membership Number			
Postcode				
Preferred point of contact if different from above.	Is Accommodation owned, rented or sheltered			
2. Particulars of Spouse/Partner				
Surname	Address (if different from above)			
First name				
Date of birth				
3. Particulars of Sons and Daughters (including if adults) and Dependants living at home				
Name	Age	Relationship to Applicant	Employed/Unemployed/Retired	
4. Details of Other Employment or Forces Service				
Applicants employment/service	Name of Employer	Type of Business	Dates From/To	Union /Trade Assn
Reason for Retirement eg Age , Medical				
Spouse/Partners/employment/service				
Reason for Retirement eg Age , Medical				
5. Other Details				
Savings (£)				
Liabilities/Debts £ (detail if necessary)				
Other organisations being approached to provide assistance				

6. Detail of income and expenditure

Weekly Income (£)	Applicant (A)	Spouse or partner (B)	Combined (C=A+B)
Occupational pension			
State pension			
Pension Credit (guarantee credit)			
Pension Credit (savings credit)			
Incapacity Benefit			
Mobility Allowance			
Attendance Allowance			
Income from other sources			
Other State Benefits			
Total Income (£)			
Weekly Expenditure (£)	(D)	(E)	(F=D+E)
Mortgage/Rent (less benefit)			
Residential Homes Fees			
Council Tax (less benefit)			
Water & Sewage			
Insurance Policies			
Total Expenditure (£)			

7. Overall net income per week, (income minus expenditure) (C-F) £

8. Help required (Please note cheques will normally be made payable to the services or goods provider)

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I agree to information given on this form being passed to the Rowland Hill Fund (Post Office pensioners), the BT Benevolent Fund (BT Pensioners), or military charities (for those applicants who had military service) so that these funds may also be approached for financial assistance if appropriate (*please tick*).

Yes		No	
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Signature Date

Print Name

Relationship to applicant (if not signed by the applicant)

Please send this form to:
 The Welfare Secretary, Unit 6, Imperial Court, Laporte Way, Luton, Bedfordshire, LU4 8FE
 Telephone: 01582 721652 email: welfarefund@nfop.org.uk